

**Enfield Solar Energy Limited-in Liquidation**  
**List of Stakeholders**  
(pursuant to claims received on or before 09.02.2020)

SL. NO.	CATEGORY OF STAKEHOLDERS	AMOUNT CLAIMED (IN INR)	AMOUNTS OF CLAIMS ADMITTED (IN INR)
1	Financial Creditors	1,826,973,053.12	1,819,782,544.16
2	Operational Creditors(other than Workmen and Employees)	5,276,171.00	5,276,171
3	Operational Creditors (only Workmen and Employees)	0.00	0.00
4	Other Stakeholders	0.00	0.00
<b>TOTAL</b>		<b>1,832,249,224.12</b>	<b>1,825,058,715.16</b>

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SL. NO.	NAME OF FINANCIAL CREDITOR	ADDRESS	NATURE OF FINANCIAL DEBT	AMOUNT CLAIMED (INR)	AMOUNT OF CLAIMS ADMITTED (INR)	SECURITY DETAILS	PROOF OF CLAIM	ACCEPTANCE
<b>SECURED FINANCIAL CREDITOR</b>								
<b>WHOLLY ACCEPTED</b>								
1	Indian Overseas Bank	Asset Recovery Management Branch 3, Chowringhee Approach, Kolkata - 700072	Secured Loans	610,312,668.62	610,312,668.62	Annexure I	On the basis of claim documents received & verified from the Corporate Debtor's Books of Accounts, Bank Statements and other records.	wholly accepted
<b>TOTAL (A)</b>				<b>610,312,668.62</b>	<b>610,312,668.62</b>			

<b>PARTLY ACCEPTED</b>								
1	State Bank of India	Stressed Assets Management Branch 1 Nagaland House, 8th Floor, 11 & 13, Shakespeare Sarani, Kolkata - 700071	Secured Loans	966,397,214.50	962,504,196.09	Annexure II	On the basis of claim documents received & verified from the Corporate Debtor's Books of Accounts, Bank Statements and other records.	Partly accepted
2	Rare Asset Reconstruction Ltd.	104-106, Gala Argos Bs. Harikrupa Tower, Gujarat College Road, Ellisbridge, Ahmedabad - 380006	Secured Loans	250,263,170.00	246,965,679.45	Annexure III	On the basis of claim documents received & verified from the Corporate Debtor's Books of Accounts, Bank Statements and other records.	Partly accepted
<b>TOTAL (B)</b>				<b>1,216,660,384.50</b>	<b>1,209,469,875.54</b>			
<b>GRAND TOTAL (A+B)</b>				<b>1,826,973,053.12</b>	<b>1,819,782,544.16</b>			

<b>Annexure I</b>	
SL.NO.	<b>Indian Overseas Bank</b>
A	<u>Primary Security</u> Cash Credit, WCTL, FITL: Primary Security: 1.Extension of 1st Charge on entire current assets of the Company including stock and receivables on a pari passu basis with other lenders  TL: Primary Security: 1. First paripassu charge on all movable and immovable assets of the proposed solar PV module project.
B	<u>Collateral Security</u> 1. Prime Security for Term Loan will serve as collateral security for Working Capital limits and vice versa.
C	<u>Guarantee</u> <b>1. Personal Guarantors:</b> a) Sudesh Sonthalia b) Rajesh Kumar Sonthalia  <b>2. Corporate Guarantor:</b> a) Enfield Industries Ltd.

<b>Annexure II</b>	
SL.NO.	<b>State Bank of India</b>
1	<b>WORKING CAPITAL TERM LOAN(WCTL), TERM LOAN AND FUNDED INTEREST TERM LOAN (FITL)</b> <u>A. Primary Security</u> 1. Equitable mortgage of the lease hold land (Total lease period: 15 years vide lease deed dated 29.03.2010) admeasuring total of 24321.06 sq. mts approx 18.24 bighas or 5.8 acres with building and structures, plant and machinery (both present and future) erected thereon situated at Sector-II in the Falta Special Economic Zone, Falta village Bisra, Mouza-Akalmegh and comprised in Plot No. 15, Police station Ramnagar, Dist-24 parganas south, West Bengal, on a pari passu basis with other term lenders. 2. 1st charge on pari passu basis on all the movable and immovable fixed assets of the company both present and future with other term lenders.  <u>B.Collateral Security</u> Extension of 1st Charge on entire current assets of the Company including stock and receivables on a pari passu basis with other term lenders  <u>C.Guarantee</u> <b>1. Personal Guarantee</b> a) Sudesh Kumar Sonthalia b) Rajesh Kumar Sonthalia  <b>2. Corporate Guarantee</b> a) Enfield Industries Ltd.
2	<b>CASH CREDIT</b>

	<p style="text-align: center;"><b><u>A.Primary Security</u></b></p> <p>First hypothecation charge of entire current assets i.e. Raw Materials, Stock In process, Finished goods, consumable stores and receivables, both present and future, on pari passu basis with other working capital lenders.</p> <p style="text-align: center;"><b><u>B.Collateral Security</u></b></p> <p>2nd charge on pari passu basis on the E.M on land and all other immovable assets of the Company on pari passu basis with other working capital lenders</p> <p style="text-align: center;"><b><u>C.Guarantee</u></b></p> <p style="text-align: center;"><b>1. Personal Guarantee</b></p> <p style="text-align: center;">a) Sudesh Kumar Sonthalia b) Rajesh Kumar Sonthalia</p> <p style="text-align: center;"><b>2. Corporate Guarantee</b></p> <p style="text-align: center;">a) Enfield Industries Ltd.</p>
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<b>Annexure III</b>	
SL.NO.	<b>Rare Asset Reconstruction Ltd.</b>
A	<b><u>Primary Security and Collateral Security</u></b>
	<p>1. 1st pari passu Charge on entire Land &amp; Building and Plant and Machinery located at Sector - 2, Falta SEZ, District 24 Parganas (South), West Bengal, along with other fixed assets of the company both present and future along with other term lenders.</p> <p>2. 2nd pari passu charge on current assets including raw work in progress finished goods laying in the factory.</p>
B	<b><u>Guarantee</u></b>
	<p style="text-align: center;"><b><u>1. Personal Guarantors:</u></b></p> <p style="text-align: center;">a) Sudesh Sonthalia b) Rajesh Kumar Sonthalia</p> <p style="text-align: center;"><b><u>2. Corporate Guarantee</u></b></p> <p style="text-align: center;">a) Enfield Industries Ltd</p>

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**OPERATIONAL CREDITORS (OTHER THAN WORKMEN & EMPLOYEES)**

SL. NO.	NAME OF OPERATIONAL CREDITOR	ADDRESS	AMOUNT CLAIMED (IN INR)	AMOUNT OF CLAIMS ADMITTED (IN INR)	SECURITY DETAILS	PROOF OF CLAIM	ACCEPTANCE
<b>WHOLLY ACCEPTED</b>							
1	Employees State Insurance Corporation	Employees' State Insurance Corporation, Regional Office, 5/1, Grant Lane, Kolkata - 700012	216,170.00	216,170.00	Unsecured Debt	On the basis of claim documents received & verified from the Corporate Debtor's Books of Accounts and other records.	Wholly Accepted
2	Falta Special Economic Zone Authority	Falta Special Economic Zone, 2nd MSO Building, 4th Floor, Nizam Palace, 234/4, AJC Bose Road, Kolkata - 700020	5,060,001	5,060,001	Unsecured Debt	On the basis of claim documents received & verified from the Corporate Debtor's Books of Accounts and other records.	Wholly Accepted

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OPERATIONAL CREDITORS (WORKMEN & EMPLOYEES)*							
SL. NO.	NAME	ADDRESS	AMOUNT CLAIMED (IN INR)	AMOUNTS OF CLAIMS ADMITTED (IN INR)	PROOF OF CLAIM	SECURITY DETAILS	ACCEPTANCE
1	NIL	NA	NA	NA	NA	NA	NA
	Total		-	-			

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<b>OTHER STAKEHOLDER</b>						
<b>SL. NO.</b>	<b>NAME</b>	<b>ADDRESS</b>	<b>AMOUNT CLAIMED (IN INR)</b>	<b>AMOUNTS OF CLAIMS ADMITTED (IN INR)</b>	<b>SECURITY INTEREST</b>	<b>ACCEPTANCE</b>
1	NIL	NA	NA	NA	NA	NA
<b>TOTAL</b>			0	0		